



**Shark Byte Software Design, LLC**  
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## Key System Features

### **One integrated database...**

- ✓ Tracks all required NAPIS client & service participation information and more...NO MORE DUPLICATE ENTRY
  - Capable of tracking any service your agency offers (even Non-NAPIS services)
  - Service units provided can be tracked by client or by some aggregate method (i.e., by Site, by Class, etc.) You determine the tracking method for each service.
  - Tracks any Funding Source/Program (i.e., Title III Funding, Medicaid Waiver, Insurance Programs, Local Grant, etc.)
  - A single-integrated names list is used for tracking all client, caregiver & volunteer information
- ✓ Automatically generates NAPIS Unit Summary & Client Registration ASCII files
- ✓ Stores client assessment schedule in addition to current and historical assessment results
- ✓ Allows management of client notes, contacts and other information in a centralized client contact log
- ✓ Aids in the management of home delivered meals programs
  - Tracks each client's meal requirements by day & meal type
  - Manages meal drop off locations, client routes (weekday & weekend/alternate) and client stops
  - Prints driver route sheets, meal labels & kitchen meal requirements
  - Automatically generates & stores delivery history entries based on client meal requirements. These entries can be easily modified for deviations.
- ✓ Schedules resources and tracks service units provided by client for any service desired
  - Tracks each client's care plan requirements
  - Automatically generates schedules based on each client's care plan which can be refined manually when necessary
  - Prints schedules and monthly schedule calendars for workers/other resources
  - Automatically generates & stores service history entries based on service schedule. These entries can be easily modified for deviations.
- ✓ Service units can also be tracked by the aggregate groupings you choose (i.e., by Site, Class, Trip, etc.) when detail by client is not required
- ✓ Numerous, time-saving reports can be viewed and printed automatically based on stored data
  - Client Listings & Unduplicated Counts
  - Client Mailing Labels
  - Client Birthday List
  - Emergency Contact List
  - Upcoming Assessments Due
  - Client Referral Reports
  - Route Sheets (Daily, Weekly & Alternate Routes)
  - Kitchen Requirements & Meal Distribution Details
  - Meal Labels & Kitchen Meal Prep Instructions
  - Expiring Diets
  - Worker Schedules & Monthly Schedule Calendars
  - Agency Master Schedule
  - Clients on Indefinite Hold
  - Bar-coded Service Sign-in/Tracking Sheets
  - Congregate Meal Site & Staff Report
  - HDM/Congregate Service Status Report
  - NAPIS Registration & Unit Summary Reports
  - Billing Reports for Medicaid Waiver or other contracts (Summary & Detail by Client)
  - Client Co-pay/Billing Statements & A/R Reports
  - Personalized Client Contribution Request Statements & Receipts
  - Units Provided Totals Reports
  - Program Summary Reports
  - Meal Loss Reports
  - Income Summary Reports (Donations, Receipts, Contracted Meal/Service Income)
  - Plus many more...



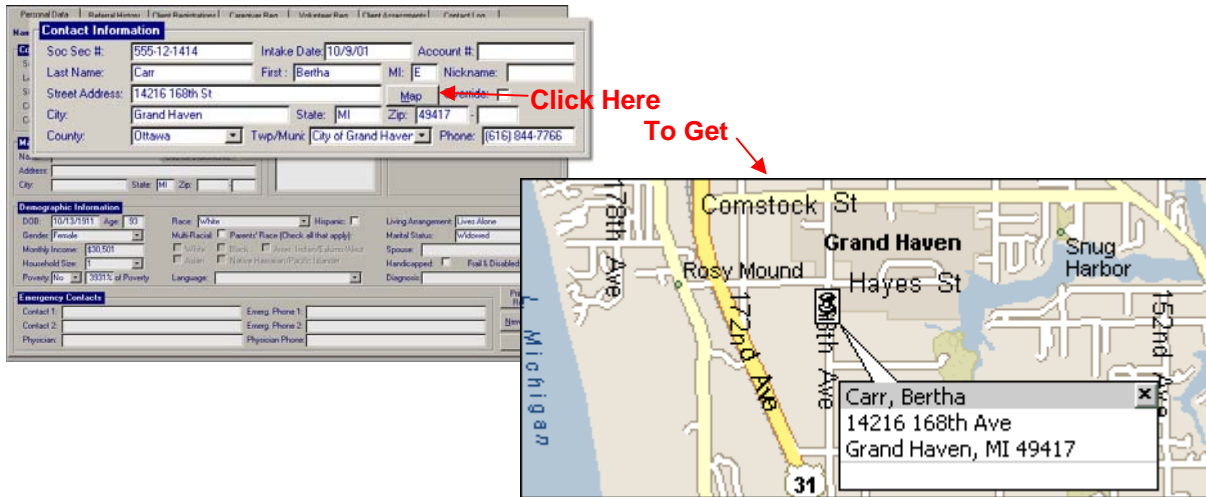
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### Automated Mapping Features

Shark Byte Software Design is pleased to present the integration of CAREeVantage with Microsoft MapPoint to bring you these exciting Automated Mapping Features.

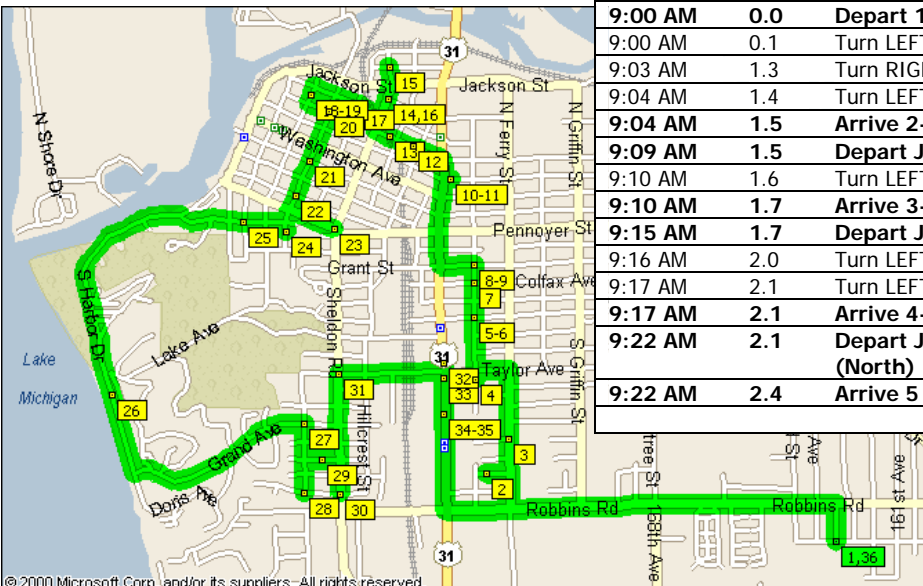
### Map Any Client Address

Just click the *Map* button on the main client information screen to instantly generate a map of any client's address.



### Generate Home Delivered Meals Route Maps & Driving Directions

Just select a route to instantly generate a route map and/or driving directions. CAREeVantage will even calculate mileage and estimate drive time for the route. On screen prompts will also assist you in correcting addresses that are incomplete or improperly formatted to allow mapping. CAREeVantage even has a feature that allows you to pinpoint the exact location of an individual's home even if the street is too new to be on a map.

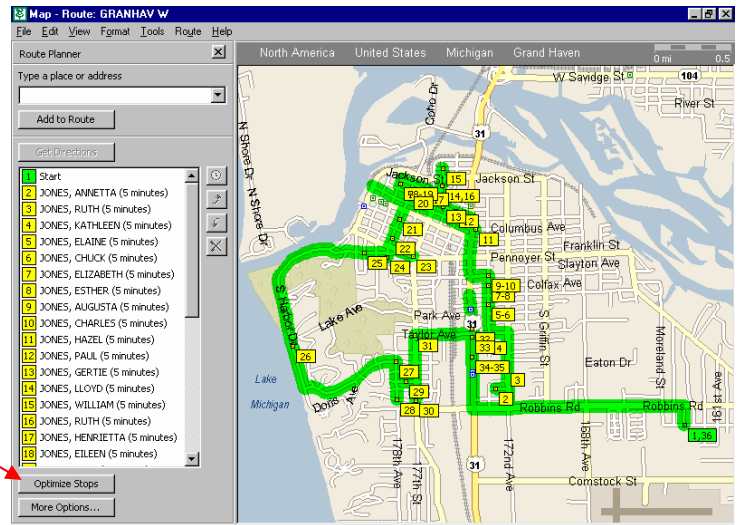


Summary: 10.9 miles (3 hours, 28 minutes)			
Time	Mile	Instruction	For
9:00 AM	0.0	Depart 1-Start on 163rd Ave (North)	0.1 mi
9:00 AM	0.1	Turn LEFT (West) onto Robbings Rd	1.2 mi
9:03 AM	1.3	Turn RIGHT (North) onto S Ferry St	0.1 mi
9:04 AM	1.4	Turn LEFT (West) onto Ohio Ave	153 yds
9:04 AM	1.5	Arrive 2-JONES, ANNETTA	
9:09 AM	1.5	Depart JONES, ANNETTA on Ohio Ave (East)	142 yds
9:10 AM	1.6	Turn LEFT (North) onto S Ferry St	0.1 mi
9:10 AM	1.7	Arrive 3-JONES, RUTH	
9:15 AM	1.7	Depart JONES, RUTH on S Ferry St (North)	0.3 mi
9:16 AM	2.0	Turn LEFT (West) onto Taylor Ave	0.1 mi
9:17 AM	2.1	Turn LEFT (South) onto S Despelder St	65 yds
9:17 AM	2.1	Arrive 4-JONES, KATHLEEN	
9:22 AM	2.1	Depart JONES, KATHLEEN on S Despelder St (North)	0.2 mi
9:22 AM	2.4	Arrive 5 - JONES, ELAINE	
... AND SO ON			

## Will even Automatically Optimize Your Route

Just click the Optimize Stops button and let MapPoint arrange your route. CAREeVantage will use the route order as optimized by MapPoint or you can make manual changes. If you have an internet connection, you can even download the latest highway construction information.

**Click Here to Automatically Optimize Route Stops**



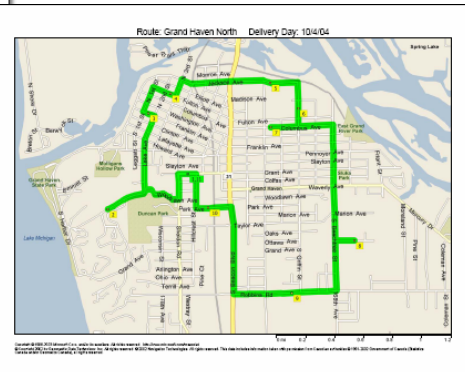
## Print Current Day's (or Week's) Route Map & Integrated Driving Directions on Route Sheets

Clients	Address	Diet	Beverage	Liquid	Meals	F.S.
<b>Start From: Grand Haven Senior Center</b>						
Miles	Time					Dist
0.0	11:00 AM	Depart Grand Haven Senior Center on Grant Ave (West)				109 yd
0.1	11:00 AM	Turn LEFT (South) onto Sheldon Rd				0.2 mi
0.2	11:01 AM	Turn RIGHT (West) onto Woodlawn Ave				0.3 mi
0.5	11:02 AM	Turn LEFT (South) onto Lake Ave				0.3 mi
Lee, Kim	1243 Lake Ave	Diabetic	2% Milk		H C	Med/Waiv
Put frozen meals in kitchen freezer						
Miles	Time					Dist
0.8	11:06 AM	Depart 2 - Lee, Kim [1243 Lake Ave] on Lake Ave (East)				0.7 mi
1.5	11:09 AM	Road name changes to S 2nd St				0.2 mi
1.7	11:10 AM	Turn LEFT (West) onto Franklin Ave				76 yds
Susan, Swift J (Sue)	148 Franklin Ave			Choc Ensure	7L	3C
Miles	Time					Dist
1.8	11:13 AM	Depart 3 - Susan, Swift [148 Franklin Ave] on Franklin Ave (West)				65 yds
1.8	11:13 AM	Turn RIGHT (North) onto (S) 1st St				0.2 mi
1.8	11:16 AM	Turn RIGHT (East) onto Fulton Ave				0.2 mi

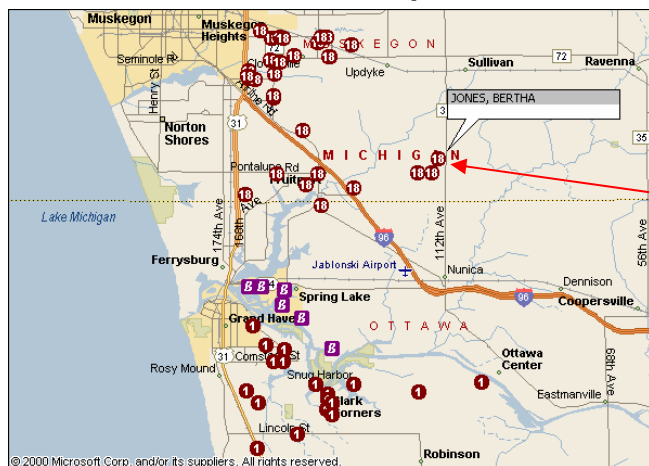
CAREeVantage can automatically print a map and/or driving directions displaying only current day's (or week's) stops on the route sheets.

You can also print a summary report of the daily route mileage and estimated drive time by route as an auditing tool for your drivers & routes.

**Driving Directions integrated between each client stop**



## Create Route Overview Maps



Use the Route Overview Mapping feature to analyze your routes. This feature allows you to choose any number of your routes and create a map displaying the stops on all routes selected.

**Double-click on any Stop to view the Client**

## Additional CAREeVantage Mapping Features

- Suggest nearest HDM route for a new client
- Automatically generate maps for assessors & in-home workers' daily schedules
- Locate nearest congregate site(s) to a client or address
- Automatically create map of all congregate sites
- Create client travel distance summary by site report
- Map all clients for any service